

| Ref # | Hits | Search Query | DBs | Default Operator | Plurals | Time Stamp |
|-------|------|---|---|------------------|----------------------------|------------------|
| S1 | 656 | (insur\$4 or policy or plan) and (contract or deal or agreement or arrangement or pledge or record) and (client or customer or insured) and (insurer or indemnification or loss adj1 incur\$3 or compensat\$3 or payment) and (sum or amount or price) and (duration or length or period or time or year\$2 or month\$2) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (reimburs\$3 or lump adj1 sum or annuity) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:09 |
| S2 | 685 | (705/4).CCLS. | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2004/11/29 13:35 |
| S4 | 94 | S1 and S2 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF | 2004/11/29 13:37 |
| S5 | 41 | S1 and S2 and @ad <= "20001214" | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | OFF <i>considered 1</i> | 2004/11/29 13:38 |
| S6 | 315 | (insur\$4 or policy or plan) and (contract or deal or agreement or arrangement or pledge or record) and (client or customer or insured) and (insurer or indemnification or loss adj1 incur\$3 or compensat\$3 or payment) and (sum or amount or price) and (duration or length or period or time or year\$2 or month\$2) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (reimburs\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 13:40 |

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| S7 | 86 | (insur\$4 or policy or plan) and (contract or deal or agreement or arrangement or pledge or record) and (client or customer or insured) and (insurer or indemnification or loss adj1 incur\$3 or compensat\$3 or payment) and (sum or amount or price) and (duration or length or period or time or year\$2 or month\$2) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (reimburs\$3) and @ad <= "20001214" | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 13:41 |
| S8 | 12 | (insur\$4 or policy or plan) and (contract or deal or agreement or arrangement or pledge or record) and (client or customer or insured) and (insurer or indemnification or loss adj1 incur\$3 or compensat\$3 or payment) and (sum or amount or price) and (duration or length or period or time or year\$2 or month\$2) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (reimburs\$3) and @ad <= "20001214" and S2 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:01 <i>viewed titles and/or abstracts</i> |
| S9 | 5140 | (sum or amount or premium or price) same (percentage or fraction or portion) same (earn\$3 or gain\$2 or return\$2 or profit\$4) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (withdraw\$3 or add\$3 or additional) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:03 |
| S10 | 32 | (tax adj1 advantage) and (property or vehicle or boat) and (input\$4 or enter\$3 or submit\$4) and (calculat\$3 or comput\$3) and (deliver\$3 or transport\$3 or distribut\$3) and (print\$3) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:04 <i>looked at titles and/or abstracts</i> |
| S11 | 8 | S1 and S9 and S10 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:07 <i>looked at titles and/or abstracts</i> |
| S12 | 3 | S1 and S9 and S10 and @ad <= "20001214" | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:08 <i>looked at titles and/or abstracts</i> |

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| S13 | 201 | (insur\$4 or policy or plan) and (contract or deal or agreement or arrangement or pledge or record) and (client or customer or insured) and (insurer or indemnification or loss adj1 incur\$3 or compensat\$3 or payment) and (sum or amount or price) and (duration or length or period or time or year\$2 or month\$2) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (reimburs\$3 or lump adj1 sum or annuity) and @ad <= "20001214" | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:15 |
| S14 | 8 | (insur\$4 or policy or plan) and (contract or deal or agreement or arrangement or pledge or record) and (client or customer or insured) and (insurer or indemnification or loss adj1 incur\$3 or compensat\$3 or payment) and (sum or amount or price) and (duration or length or period or time or year\$2 or month\$2) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (reimburs\$3 or lump adj1 sum or annuity) and @ad <= "20001214" and (tax adj1 advantage) and (property or vehicle or boat) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:16 |
| S15 | 123 | (insur\$4 or policy or plan) and (contract or deal or agreement or arrangement or pledge or record) and (client or customer or insured) and (insurer or indemnification or loss adj1 incur\$3 or compensat\$3 or payment) and (sum or amount or price) and (duration or length or period or time or year\$2 or month\$2) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (reimburs\$3 or lump adj1 sum or annuity) and @ad <= "20001214" and (property or vehicle or boat) | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:17 |

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titles and/or
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| S16 | 21 | (insur\$4 or policy or plan) and (contract or deal or agreement or arrangement or pledge or record) and (client or customer or insured) and (insurer or indemnification or loss adj1 incur\$3 or compensat\$3 or payment) and (sum or amount or price) and (duration or length or period or time or year\$2 or month\$2) and (invest\$4 or stock or bond or obligation or mutual adj1 fund or market) and (reimburs\$3 or lump adj1 sum or annuity) and @ad <= "20001214" and (property or vehicle or boat) and S2 | US-PGPUB; USPAT; EPO; JPO; DERWENT; IBM_TDB | OR | ON | 2004/11/29 14:17 <i>considered 1</i> |
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